

Accidental Death &
Dismemberment
Lead System
through
The
Insurance
Group and
American
Amicable

Ask how would you use a **FREE** \$1,000 Life Insurance policy to help in your business?

- Could you use it to help retain more business/clients?
- Could you use it as a gift for someone wanting a free quote?
- Could you use it as a gift for someone to take a planning survey?
- Could you use it as a reason to call your clients and ask if they were ready to do an annual policy review?
- Could you use it to help ask for referrals?
- Could you use it as a tool for prospecting?
- Could you use it to advertise for leads?
- Could you use it in a mailer to get the phone to ring?
- Could you use it to offer an additional \$100,000 A.D. policy for less than \$22 a month?

Now you can offer your clients/prospects a FREE \$1,000 Accidental Death and Dismemberment policy at No Cost to you or the insured! All you have to do is get contracted with American Amicable through **The Insurance Group**, then submit a simple 1-page application! Shortly thereafter, you will receive a PDF policy in your e-mail for you to print out and deliver to your client!

Not available in NH, & NJ.

What is Being Offered?

- Accidental Death and Dismemberment (AD&D) coverage available at **NO COST**.
- Available in amounts ranging from \$1,000 to \$5,000
- Simple, One-Page application process (**NO UNDERWRITING**)
- Issue Ages 18 to 85
- Coverage lasts for one year and can be renewed with completion of a new application
- Provides a low cost, effective lead system to the agent

Who Pays For The Coverage?

- The Agent's account with American Amicable will be charged for the cost of the AD&D coverage, based on the following schedule:
 - \$1,000 - no cost
 - \$2,000 - cost is \$.50
 - \$3,000 - cost is \$1.00
 - \$4,000 - cost is \$1.50
 - \$5,000 - cost is \$2.00
- The client is not charged any amount.

How Does the Application Process Work?

AD&D policies are issued through The Insurance Group and not by the Home Office.

- Agent has the applicant complete and sign the application form 9433.
- The agent **sends the completed app** to the The Insurance Group office via **fax (972-484-7036)**, or mail, or Scans and e mails to: **marketing@theinsgroup.net**.
- Once received, TIG will data enter the application information into the on-line application.
- The finished policy will be **e mailed** to the agent for delivery.

AMERICAN-AMICABLE LIFE INSURANCE COMPANY OF TEXAS
P.O. BOX 2549, WACO, TEXAS 76702-2549

**APPLICATION FOR INDIVIDUAL ACCIDENTAL DEATH AND
DISMEMBERMENT INSURANCE**

1. Proposed Insured _____
(first, middle, last name)

2. Address: Street _____ City _____ State _____ Zip _____

3. Phone (_____) _____ E-mail Address _____ @ _____

4. Age _____ 5. Date of Birth _____ 6. SS# _____
(mo. day yr.)

7. Occupation (Duties) _____

8. Primary Beneficiary _____ Relationship _____

Address _____

Contingent Beneficiary _____ Relationship _____

Address _____

9. Accidental Death Benefit Amount \$ _____ Premium \$ _____

10. Mode: Payroll Deduction Bi-Weekly Allotment Bank Draft Other

Signed at _____ Date of Application _____
City State

Agent _____ No.: _____
Signature Signature of Proposed Insured

AD&D Individual Policy Approvals

American Amicable			Occidental		
State / Territory	Approved	Notes	State / Territory	Approved	Notes
Alabama	Yes	Approved	Alabama	Yes	Approved
Alaska	Yes	Approved	Alaska	Yes	Approved
Arizona	Yes	Approved	Arizona	Yes	Approved
Arkansas	Yes	Approved	Arkansas	Yes	Approved
California	Yes	Approved	California	No	
Colorado	Yes	Approved	Colorado	Yes	Approved
Connecticut	Yes	Approved	Connecticut	Yes	Approved
Delaware	Yes	Approved	Delaware	Yes	Approved
District of Columbia	Yes	Approved	District of Columbia	Yes	Approved
Florida	No	Withdrawn	Florida	Yes	Approved
Georgia	Yes	Approved	Georgia	Yes	Approved
Hawaii	Yes	Approved	Hawaii	Yes	Approved
Idaho	Yes	Approved	Idaho	Yes	Approved
Illinois	Yes	Approved	Illinois	Yes	Approved
Indiana	Yes	Approved	Indiana	No	
Iowa	N/L		Iowa	Yes	Approved
Kansas	Yes	Approved	Kansas	Yes	Approved
Kentucky	Yes	Approved	Kentucky	Yes	Approved
Louisiana	Yes	Approved	Louisiana	Yes	Approved
Maine	No	Not Filed	Maine	No	Not Filed
Maryland	Yes	Approved	Maryland	Yes	Approved
Massachusetts	No	N/L	Massachusetts	Yes	Approved
Michigan	No	N/L	Michigan	Yes	Approved
Minnesota	Yes	Approved	Minnesota	No	
Mississippi	Yes	Approved	Mississippi	Yes	Approved
Missouri	Yes	Approved	Missouri	Yes	Approved
Montana	Yes	Approved	Montana	Yes	Approved
Nebraska	Yes	Approved	Nebraska	Yes	Approved
Nevada	Yes	Approved	Nevada	Yes	Approved
New Hampshire	No	N/L	New Hampshire	No	No new business
New Jersey	No	N/L	New Jersey	No	N/L for Health
New Mexico	Yes	Approved	New Mexico	Yes	Approved
North Carolina	Yes	Approved	North Carolina	Yes	Approved
North Dakota	Yes	Approved	North Dakota	Yes	Approved
Ohio	Yes	Approved	Ohio	Yes	Approved
Oklahoma	Yes	Approved	Oklahoma	Yes	Approved
Oregon	Yes	Approved	Oregon	Yes	Approved
Pennsylvania	Yes	Approved	Pennsylvania	Yes	Approved
Rhode Island	No	N/L	Rhode Island	Yes	Approved
South Carolina	Yes	Approved	South Carolina	Yes	Approved
South Dakota	Yes	Approved	South Dakota	Yes	Approved
Tennessee	Yes	Approved	Tennessee	Yes	Approved
Texas	Yes	Approved	Texas	Yes	Approved
Utah	No	N/L for Health in AA	Utah	Yes	Approved
Vermont	No	N/L	Vermont	Yes	Approved
Virginia	Yes	Approved	Virginia	Yes	Approved
Washington	No	N/L for Health in AA	Washington	Yes	Approved
West Virginia	Yes	Approved	West Virginia	Yes	Approved
Wisconsin	Yes	Approved	Wisconsin	Yes	Approved
Wyoming	Yes	Approved	Wyoming	Yes	Approved

- AMERICAN-AMICABLE LIFE INSURANCE COMPANY OF TEXAS
 OCCIDENTAL LIFE INSURANCE COMPANY OF NORTH CAROLINA
(PLEASE CHECK ONE OF THE ABOVE)

ACCIDENTAL DEATH AND DISMEMBERMENT INSURANCE

THIS CERTIFICATE ENTITLES THE INDIVIDUAL LISTED BELOW TO A FULL YEAR'S
COVERAGE OF \$ _____ OF AD&D INSURANCE AT NO COST:

APPLICANT'S NAME

TO APPLY FOR THIS COVERAGE, SIMPLY COMPLETE THE APPLICATION.
A POLICY CONTRACT (FORM NO. 9428) WILL BE MAILED TO YOU SHORTLY
WHICH WILL PROVIDE COMPLETED DETAILS OF YOUR AD&D COVERAGE.

UNDERWRITTEN BY:

AMERICAN-AMICABLE LIFE INSURANCE COMPANY OF TEXAS
OCCIDENTAL LIFE INSURANCE COMPANY OF NORTH CAROLINA

EACH INSURER HAS SOLE FINANCIAL RESPONSIBILITY FOR ITS OWN PRODUCTS.

Gift Certificate

For
up to \$5,000



Accidental Death & Dismemberment Coverage

American-Amicable Life Insurance Company of Texas
P.O. Box 2549 • Waco, TX 76702

This certificate entitles the individual named below to obtain a full year's coverage up to \$5,000 Accidental Death and Dismemberment policy at no cost, with our compliments. Just refer up to 5 friends and for each friend receive an extra \$1,000 of coverage.

Check amount according to number of referrals:

\$1,000 \$2,000 \$3,000 \$4,000 \$5,000

Name

Primary Beneficiary's Name

Street Address

Relationship to Insured

City State Zip Code

Contingent Beneficiary's Name

Date of Birth

Relationship to Insured

Agent Name

Agent Phone No.

AA9951(10/11)

CN11-074

Name

Primary Beneficiary's Name

Social Security No.

Relationship to Insured

Street Address

Primary Beneficiary's Address

City State Zip Code

Contingent Beneficiary's Name

Home Phone

Relationship to Insured

Date of Birth

Contingent Beneficiary's Address

Agent's Signature

Agent No.

Date of Application

Check amount according to number of referrals:

\$1,000 \$2,000 \$3,000 \$4,000 \$5,000